

*We strive to provide  
imaginative yet practical  
advice and solutions through  
an understanding of our  
clients' complete needs.*



These commitments are underpinned by the quality of our people and our depth of expertise at a senior level.

Specialising in services for people in small and medium sized businesses as well as professional practices the Rees Pritchard team is committed to quality service and advice.

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General Advice Disclaimer

The information provided in this brochure is general in nature only and does not constitute personal financial advice.



# Looking for answers?

Rees Pritchard & Pritchard & Partners



# Service & Advice

*A dedicated commitment to quality services and advice for all our clients accounting, wealth creation and investment needs.*

## Accounting services

Rees Pritchard Certified Practising Accountants has been working with private and business clients for more than 65 years.

Our services include:

- Asset protection
- Business finance
- Estate planning
- GST advisory services
- Information technology
- Management accounting
- Superannuation
- Taxation

## Private wealth advisory services

Pritchard & Partners Pty Limited full private wealth advisory services puts you in control to create your own portfolio while giving you the opportunity to access the expertise and experience of your adviser, and our research.

Our services include:

- Full service stockbroking
- Premium service stockbroking
- Portfolio services
- Strategic financial planning

## Corporate finance

Pritchard & Partners Pty Limited's corporate finance section specialises in the provision of corporate and financial advice to small and medium size enterprises.

Our fee arrangements are structured to the requirements of our clients with emphasis on the successful outcome of the transaction.

- Business syndication
- Corporate advisory
- Share registry services

## Managed investments

Pritchard & Partners Pty Limited is the manager of Illuminator Investment Company Limited. Illuminator was the first Newcastle Company to list on the National Stock Exchange of Australia.

- Investment companies

Rees Pritchard Professional Services provides a wide range of financial advisory services that goes beyond those offered by a traditional firm of Certified Practising Accountants or an investment house.

Since 1951 our team of highly qualified and experienced professionals have been helping our clients to manage their financial affairs and business interests.

Common to all areas of our service is a genuine commitment to the highest standards based around long term, partner-led client relationships.